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Edward Wu  
Well Goshal & Manges  
767 Fifth Avenue  
New York, NY 10153

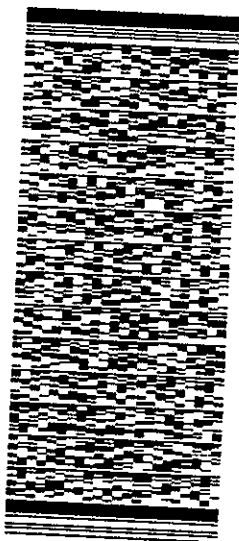


SHIP TO: (716)282-1639  
Sharyl L. Carter

BILL SENDER

1541 La Salle Ave # 1

Niagara Falls, NY 143011227



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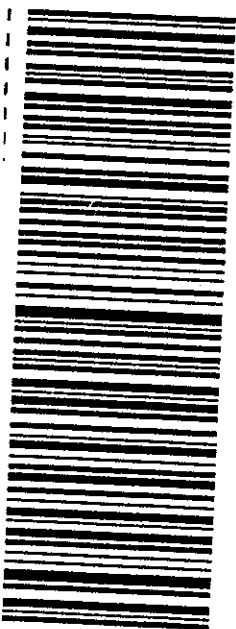
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767 Fifth Avenue  
New York, NY 10153-0119  
+1 212 310 8000 tel  
+1 212 310 8007 fax

**Weil, Gotshal & Manges LLP**

Edward Wu  
+1 212 310 8322  
[edward.wu@weil.com](mailto:edward.wu@weil.com)

May 11, 2011

BY FEDEX

Sharyl L. Carter  
1541 Lasalle Avenue #1  
Niagara Falls, New York 14301

Re: *In re Motors Liquidation Company (f/k/a General Motors Corp.)*, Case No. 09-50026 (REG),—  
Hearing on Debtors' Objection to Claim Nos. 00136, 00552, 07020, 09072, 14901, 19246, and  
19247

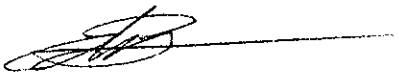
Dear Ms. Carter,

During the April 26, 2011 hearing for the chapter 11 cases of *Motors Liquidation Company (f/k/a General Motors Corp.)* in the United States Bankruptcy Court for the Southern District of New York, we indicated that you would not incur any costs associated with your telephonic appearance and that, prior to submitting an order disallowing your claims, we would notify you by letter as to whether you are entitled to any recovery under the Dex-Cool class settlement.

We have made the necessary arrangements to ensure that the costs of your telephonic appearance will not be borne by you. As to your entitlements under the Dex-Cool class settlement, unfortunately, our investigation indicates that you neither filed a timely claim in accordance with the procedures set forth in that settlement nor provided notice of your intention to opt-out of the class settlement. Because the time to take either of those actions has long expired, our investigation indicates that you are not entitled to any recovery under the terms of the class settlement.

We are also enclosing a draft Order disallowing your claims, which we intend to submit to the Court on May 18, 2011 for entry. If you have any questions, please feel free to give me a call at (212) 310-8322.

Sincerely,



Edward Wu

cc: The Honorable Robert E. Gerber, United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.  
09-50026 (REG)  
(Jointly Administered)

**ORDER GRANTING DEBTORS' OBJECTION TO PROOF OF CLAIM NOS.  
00136, 00552, 07020, 09072, 14901, 19246, AND 19247 FILED BY SHARYL Y. CARTER**

Upon the objection dated February 4, 2011 (the "**Objection**")<sup>1</sup> to Proof of Claim Nos. 00136, 00552, 07020, 09072, 14901, 19246, and 19247 filed by Sharyl Y. Carter (collectively, the "**Carter Claims**") of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), pursuant to section 502(b) of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and this Court's order establishing the deadline for filing proofs of claim of certain Debtors and procedures relating to the filing of proofs of claim (the "**Bar Date Order**") (ECF No. 4079), seeking entry of an order disallowing and expunging the Carter Claims on the ground that each of the Carter Claims do not set forth the legal and factual basis thereof, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having considered the responses to the Objection filed by Sharyl Y. Carter (the "**Responses**"), the

---

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

Debtors' reply to the Responses, and the arguments made by the parties at the hearing on the Objection on April 26, 2011 (the "**Hearing**"); and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the findings of fact and conclusions of law set forth by this Court at the Hearing; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of title 11 of the United States Code, the Claims are disallowed and expunged in their entirety; and it is further

ORDERED that the time to appeal runs from the date this Order is entered; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
\_\_\_\_\_, 2011

---

United States Bankruptcy Judge

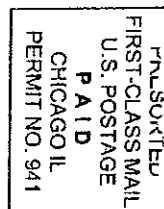
The Garden City Group, Inc.  
Attn: Motors Liquidation Company  
P.O. Box 9386  
Dublin, Ohio 43017-4286

**Important - Bankruptcy Court Document Enclosed**



APS2300701388

1341765 /901/1 \*\*\*\*\*AUTO\*\*S-DIGIT 14301  
SHARYL Y CARTER  
1541 LA SALLE AVE # 1  
NIAGARA FALLS NY 14301-1227



*Pre*  
*5/2/2011*

Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**NOTICE OF (I) ENTRY OF ORDER  
CONFIRMING DEBTORS' SECOND AMENDED JOINT  
CHAPTER 11 PLAN AND (II) OCCURRENCE OF EFFECTIVE DATE**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS,  
AND OTHER PARTIES IN INTEREST:**

PLEASE TAKE NOTICE that an order (the "**Confirmation Order**") (ECF No. 9941) confirming the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (ECF No. 9836) (the "**Plan**"), of Motors Liquidation Company and its affiliated debtors (collectively, the "**Debtors**"), was signed by the Honorable Robert E. Gerber, United States Bankruptcy Judge, and entered by the Clerk of the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") on March 29, 2011.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order is available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. The Confirmation Order is also available for registered users of the Bankruptcy Court's filing system by accessing the Bankruptcy Court's website ([www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) and for all parties at [www.motorsliquidationdocket.com](http://www.motorsliquidationdocket.com).

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, Post-Effective Date Motors Liquidation Company, the GUC Trust Administrator,<sup>1</sup> the Asbestos Trust Administrator, the Environmental Response Trust Administrative Trustee, the Avoidance Action Trust Administrator, any entity acquiring or receiving property or a distribution under the Plan, and any holder of a claim against or equity interest in the Debtors, including all governmental entities, whether or not the claim or equity interest of such holder is impaired under the Plan and whether or not such holder or entity has accepted the Plan.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan (as defined in the Plan) occurred on March 31, 2011 and, as a result, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that all proofs of claim arising from the rejection of executory contracts or unexpired leases pursuant to the Plan must be filed with the Bankruptcy Court and served upon the Debtors, the GUC Trust Administrator, the Asbestos Trust Administrator, the Environmental Response Trust Administrative Trustee, and the Avoidance Action Trust Administrator, at the addresses set forth in the Confirmation Order, on or before May 30, 2011. Any claims arising from the rejection of an executory contract or unexpired lease for which a proof of claim has not been filed by such date shall be forever barred and shall not be enforceable against the Debtors, the GUC Trust Administrator, the Asbestos Trust Administrator, the Environmental Response Trust Administrative Trustee, and the Avoidance Action Trust Administrator, or any property to be distributed under the Plan, the GUC Trust, the Asbestos Trust, the Environmental Response Trust, and the Avoidance Action Trust, unless otherwise ordered by the Bankruptcy Court or provided in the Plan.

Dated: New York, New York  
April 11, 2011

WEIL, GOTSHAL & MANGES LLP  
Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

---

<sup>1</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Plan.

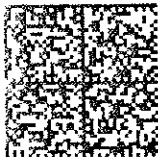
The Garden City Group, Inc.  
Attn: Motors Liquidation Company  
P.O. Box 9386  
Dublin, OH 43017-4286

**IMPORTANT COURT PAPERS ENCLOSED**  
Return Service Requested

SHARLY CARTER  
1541 LASALLE AVE. #1  
NIAGRA FALLS NY 14301



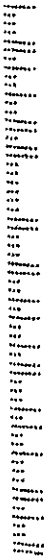
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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re

MOTORS LIQUIDATION COMPANY, *et al.*,  
f/k/a General Motors Corp., *et al.*

Debtors.

Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

**ORDER GRANTING DEBTORS' OBJECTION TO PROOF OF CLAIM NOS.  
00136, 00552, 07020, 09072, 14901, 19246, AND 19247 FILED BY SHARYL Y. CARTER**

Upon the objection dated February 4, 2011 (the "**Objection**")<sup>1</sup> (ECF No. 9096) to Proof of Claim Nos. 00136, 00552, 07020, 09072, 14901, 19246, and 19247 filed by Sharyl Y. Carter (collectively, the "**Carter Claims**") of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors, as debtors in possession (collectively, the "**Debtors**"), pursuant to section 502(b) of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and this Court's order establishing the deadline for filing proofs of claim of certain Debtors and procedures relating to the filing of proofs of claim (the "**Bar Date Order**") (ECF No. 4079), seeking entry of an order disallowing and expunging the Carter Claims on the ground that each of the Carter Claims do not set forth the legal and factual basis thereof, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having considered the responses to the Objection filed by Sharyl Y. Carter (the "**Responses**") (ECF Nos.

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

9435 and 9437), the Debtors' reply to the Responses (ECF No. 10109); and a hearing on the Objection having been held on April 26, 2011 (the "**Hearing**"); and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon the findings of fact and conclusions of law set forth by this Court at the Hearing; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of title 11 of the United States Code, the Claims are disallowed and expunged in their entirety; and it is further

ORDERED that the time to appeal runs from the date this Order is entered; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
May 25, 2011

s/ Robert E. Gerber  
United States Bankruptcy Judge

Intake Gasket \$750.00 + TAX + PART

Replacement of Mirror \$91.25 + TAX

Diag Windows \$91.25 + TAX  
PARTS & LABOR EXTRA

4 Wheel Alignment \$96.50 + TAX

Service Engine Light \$91.25 + TAX  
Diag only PARTS & LABOR EXTRA

Lube Oil Filter change \$33.95 + TAX

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\$1154.20 + PARTS & LABOR  
~~plus~~ PLUS TAX


Flasher Replacement \$91.25 + TAX + PART

Trunk ~~hinge~~ rod replacement \$91.25 + TAX + PART

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\$1336.70 + TAX  
+ PARTS

**DAVID CHEVROLET**  
**BUICK**  
10225 Niagara Falls Blvd. • Niagara Falls, NY 14304  
**KEN MEDEIRC**  
Red Team Service Manager  
kendavidchevy@hotmail.co  
(716) 298-9700 Ext. 3  
(716) 692-7810 Ext. 3  
FAX (716) 297-68



*Parts*

Saturday, August 06, 2011 15:19

<b>Quote:</b>	<b>Customer Number:</b>
<b>Dealer:</b> David Chevrolet Buick Pontiac 10225 Niagara Falls Blvd Niagara Falls, NY 14304	<b>Customer:</b>  <b>Name:</b>  <b>Address:</b>
<b>VIN:</b> 1G3NL52E01C165548	    <b>Phone:</b>  <b>Fax:</b>

Line	Part Number	Description	Quantity	Price	Extended Price
1	12378478	SEALANT	1	19.27	19.27
2	24504709	SEAL	1	1.25	1.25
3	22685915	ROD, R/CMPT LID HGE TORQ	01	29.20	29.20
4	10440281	SWITCH, SI WDO (4-BUTN FRT) (INCLS LK-OUT SW)	01	158.32	158.32
5	10359040	SWITCH, HAZARD WRNG (SWITCH CONTROLS TURN SIGNALS AND EMERGENCY FLASHERS)	01	28.48	28.48
6	10407984	SWITCH, O/S RR VIEW MIR R/CON	01	54.14	54.14
7	22676405	MIRROR, O/S RR VIEW (PAINT TO MATCH) - LH	01	124.31	124.31
8	12346290	COOLANT	1	19.28	19.28
9	10154775	GASKET	2	22.75	45.50
10	10189205	SEAL	1	9.60	9.60
11	10477565	SEAL	1	2.78	2.78
12	19169127	GASKET KIT, INT MANIF (INCLS INT MANIFOLD BOLTS)	01	67.44	67.44
<b>Parts Total:</b>					<b>559.57</b>

Comments/Additional Information:

Intake Gasket \$750.00 + TAX + PARTS

Replacement of Mirror \$91.25 + TAX

Diag Windows ~~\$91.25 + TAX~~  
PARTS & LABOR EXTRA

4 Wheel Alignment \$96.50 + TAX

Service Engine Light  
Diag only \$91.25 + TAX  
PARTS & LABOR EXTRA

Lube Oil Filter change \$33.95 + TAX

---

\$1154.20 + PARTS & LABOR  
~~plus~~ PLUS TAX

Flasher Replacement \$91.25 + TAX + PART

Trunk ~~lock~~ Rod Replacement \$91.25 + TAX + PART

---

\$1336.70 + TAX  
+ PARTS



**KEN MEDEIROS**  
Red Team Service Manager

kendavidchevy@hotmail.com  
(716) 298-9700 EXT. 328  
(716) 692-7810 EXT. 328  
FAX (716) 297-6814

Saturday, August 06, 2011 15:20

Parts



COLLEGE

**Quote:**

**Dealer:**  
David Chevrolet Buick Pontiac  
10225 Niagara Falls Blvd  
Niagara Falls, NY 14304

**VIN:**  
1G3NL52E01C165548

**\$750 LAB ✓**  
**91.25**

**Customer Name:**

**Customer:**

**Name:**

**Address:**

**Phone:**

**Fax:**

Line	Part Number	Description	Quantity	Price	Extended Price
1	12378478	SEALANT	1	19.27	19.27
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12	19169127	GASKET KIT, INT MANIF (INCLS INT MANIFOLD BOLTS)	01	67.44	67.44
<b>Parts Total:</b>					<b>559.57</b>

Comments/Additional Information:

CUSTOMER #: 33871

153670

DAVID CHEVROLET BUICK INC.

10225 Niagara Falls Blvd.  
Niagara Falls, NY 14304  
(716) 298-9700

\*INVOICE\*

SHARYL CARTER  
2726 FERRY AVE  
NIAGARA FALLS, NY 14301  
HOME: 716-282-1639 CONT: 716-282-1639  
BUS: CELL:

PAGE 1

REPAIR SHOP REG. NO R 7089925

SERVICE ADVISOR: 23113 KEN MEDEIROS

COLOR	YEAR	MAKE/MODEL	VIN	LICENSE	MILEAGE IN / OUT	TAG	
	01	OLDSMOBILE ALERO	1G3NL52E01C165548		129327/129327	TR132	
DEL. DATE	PROD. DATE	WARR. EXP.	PROMISED	PO NO.	RATE	PAYMENT	INV. DATE
30NOV00 IS			18:00 05OCT11		91.25	CASH	05OCT11
30NOV00 DE							
R.O. OPENED		READY	OPTIONS: DLR:RED ENG:3.4_Liter_V6_MFI_HO				
09:44 05OCT11		15:29 05OCT11					

LINE	OPCODE	TECH	TYPE	HOURS	LIST	NET	TOTAL
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A CUSTOMER STATES SERVICE ENGINE LIGHT IS ON INSPECT AND REPORT  
10 DRIVEABILITY

703 PINKSTON, JOHN LIC#: JW95  
CP

183.50 183.50

PARTS: 0.00 LABOR: 183.50 OTHER: 0.00 TOTAL LINE A: 183.50  
129327 SCANNED SYSYTEM FOUND TWO CODES ONE CODE FOR LOW SPEED  
COOLANT FAN DIAG CONCERN AND FOUND BROKEN WIRE TO FAN REPAIRED WIRE AND  
CHECK OPERATION COMPLETED SECOND CODE P0300 MISFIRE FOUND SPARK PLUGS  
WIRES ARCHING CAUSING PLUGS TO FOUL OUT CUSTOMER DECLINES REPAIRS  
ESTIMATE \$425.75 +TAX

\*\*\*\*\*

B CUSTOMER STATES DRIVERS SIDE REAR TURN SIGNAL BULB IS OUT  
51 BODY ELECTRICAL

703 PINKSTON, JOHN LIC#: JW95  
CP

10.00 10.00

1 9441839 BULB LP 3.36 3.36 3.36

PARTS: 3.36 LABOR: 10.00 OTHER: 0.00 TOTAL LINE B: 13.36  
129327 REPLACED BULB FOUND LIGHT STILL NOT LIGHTING UP DUE TO  
SHORTED CONNECTOR ESTIMATE FOR REPAIRS \$99.50 +TAX RIGHT REAR LAMP  
ASSEMBLY BROKEN ESTIMATE \$225.35 +TAX CUSTOMER DECLINES AT THIS TIME

\*\*\*\*\*

C GOODWRENCH MULTI-POINT VEHICLE INSPECTION  
01CVZ00021 GOODWRENCH MULTI-POINT VEHICLE  
INSPECTION

703 PINKSTON, JOHN LIC#: JW95  
CP

0.00 0.00

PARTS: 0.00 LABOR: 0.00 OTHER: 0.00 TOTAL LINE C: 0.00

\*\*\*\*\*

EST: 91.25 05OCT11 09:44 SA: 23113

*pd cash*  
*VD*



**Goodwrench**

Service under Goodwrench

DISCLAIMER OR WARRANTIES

The seller hereby expressly disclaims all warranties, either express or implied including any implied warranty of merchantability or fitness for a particular purpose, and neither assumes nor authorizes any other person to assume for it any liability in connection with the sale of said products.

X \_\_\_\_\_

DESCRIPTION	TOTALS
LABOR AMOUNT	193.50
PARTS AMOUNT	3.36
GAS, OIL, LUBE	0.00
SUBLET AMOUNT	0.00
MISC. CHARGES	0.00
TOTAL CHARGES	196.86
LESS INSURANCE	0.00
SALES TAX	15.75
PLEASE PAY THIS AMOUNT	212.61